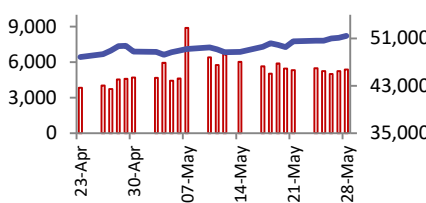
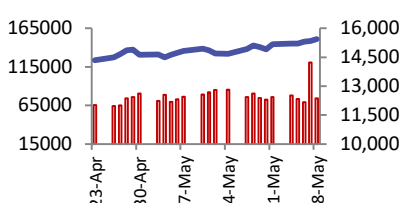


## BSE



Open	51381
High	51529
Low	51259
Close	51423
Change	308
Volume (Lacs)	7196
Turnover (Rs.inCr)	5387

## NSE



Open	15421
High	15470
Low	15395
Close	15436
Change	98
Volume(Lacs)	38562
Turnover (Rs.in Cr)	74125

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34529	34465	65	0.2%
Dow Futures	34543	34513	30	0.1%
Nasdaq	13749	13736	12	0.1%
FTSE	7023	7020	3	0.0%
Nikkei	28928	29149	-221	-0.8%
Hang Seng	29025	29124	-100	-0.3%
SGX CNX Nifty	15435	15493	-58	-0.4%
Straits Singapore	3170	3179	-9	-0.3%
South Korea	3193	3189	4	0.1%
Taiwan	17075	16871	204	1.2%
Shanghai	3597	3601	-4	-0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	10258	10221	37.0	0.4%
Alumin (\$/MT)	2483	2481	2.0	0.1%
Zinc (\$/MT)	3060	3061	-1.0	0.0%
Brent Crude (\$/bbl)	68.9	68.7	0.1	0.2%
Gold (\$/Ounce)	1910	1904	6.2	0.3%
Silver (\$/Ounce)	28.1	27.9	0.2	0.6%
Light Crude (\$/bbl)	66.5	66.3	0.2	0.3%
N G (\$/mmbtu)	3.0	3.0	0.0	1.6%
Sugar (\$/MT)	459.6	457.5	2.1	0.5%
Rubber (Rs./kg)	171.0	172.0	-1.0	-0.6%
Baltic Dry Index	2596	2688	-92.0	-3.4%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	72.44	72.59	-0.21%
Rs./ Euro	88.29	88.50	-0.24%
Rs./Chinese Yuan	11.39	11.37	0.10%
Yen /\$ rate	109.65	109.85	-0.18%
\$ US/Euro	1.22	1.22	0.08%

Dollar Index	Current	Previous	Var(%)
Dollar Index	89.99	90.03	-0.04%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	15350	35000
Support 2	15250	34650
Resistance	15500	35600

Securities in Ban For Trade	
SUNTV	

## Market Review

**US:** U.S. stocks climbed on Friday as investors brushed off a stronger-than-expected inflation reading, as both the Dow and S&P 500 indexes clinched their first weekly gain in the past three weeks.

**Asia:** Asian shares edged higher on Monday, looking to extend their recent rally to a third week should U.S. jobs figures show the expected revival in hiring in May and keep the global recovery on track.

**India:** Equity benchmark sensex rallied over 300 points in early trade on Friday tracking gains in index majors Reliance Industries, HDFC twins and ICICI Bank amid positive cues from global markets. **Market is expected to open on a flattish note and likely to witness sideways move during the day**

**Economy:** South Korea's factory output in April unexpectedly declined from March but logged the fastest expansion in almost three years on a year-on-year basis compared to 2020's pandemic-impacted figures. From March, industrial production fell by a seasonally adjusted 1.6%, the biggest contraction since May last year

China's factory activity slowed slightly in May as high raw materials costs and supply bottlenecks continued to weigh on industrial production, particularly for small and export-oriented firms. The official manufacturing PMI inched lower to 51.0 in May from 51.1 in April, data from the National Bureau of Statistics showed on Monday, but remained above the 50-point mark that separates growth from contraction.

Japan's industrial output extended gains in April as manufacturers benefited from a recovery in appetite for capital goods, especially in key overseas markets. Official data released showed factory output grew 2.5% from the previous month in April, as higher production of general-purpose and electrical machinery offset a contraction in cars and transportation equipment output.

**Commodities:** Oil prices climbed in early Asian trade on Monday, underpinned by the bright outlook for fuel demand growth in the next quarter, while investors looked ahead to the OPEC+ meeting this week for supply guidance.

Gold prices held firm above the key \$1,900-level on Monday after U.S. consumer prices rose more than expected in April and supported the metal as an inflation hedge.

**Currency:** The dollar held near a two-month high against the yen on Monday after a key measure of U.S. inflation showed stronger price gains than expected, keeping alive expectations of an eventual tapering in the Federal Reserve's asset buying.

## FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	34184	3460	30014	3023	437	122500	13269	113198	12208	9302	1061
Index Option	2397224	230506	2383314	228818	1688	820786	86445	612370	65601	208416	20844
Stock Future	171388	12863	176263	13839	-976	1402140	109160	1384471	107444	17669	1716
Stock Option	153419	11574	161065	12187	-613	128345	9848	89129	6892	39216	2956
<b>Total</b>	<b>2756215</b>	<b>258403</b>	<b>2750656</b>	<b>257867</b>	<b>536</b>	<b>2473771</b>	<b>218722</b>	<b>2199168</b>	<b>192145</b>	<b>274603</b>	<b>26577</b>

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
20-May-21	8187	7964	224
21-May-21	7720	7388	332
24-May-21	8252	7129	1123
26-May-21	12548	11053	1495
27-May-21	43559	43514	45
<b>Month to date-May</b>	<b>160738</b>	<b>160962</b>	<b>(224)</b>
FII (Prov.) (Rs Cr)	Buy	Sell	Net
24-May-21	7831	7245	585
25-May-21	7283	6323	960
26-May-21	5114	4873	242
27-May-21	42734	43395	(661)
28-May-21	5918	5004	914
<b>Month to date-May</b>	<b>159520</b>	<b>167948</b>	<b>(8428)</b>
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
24-May-21	5329	6037	(708)
25-May-21	4300	4863	(564)
26-May-21	3624	4063	(439)
27-May-21	6139	6027	112
28-May-21	6441	5166	1275
<b>Month to date-May</b>	<b>100632</b>	<b>98745</b>	<b>1887</b>
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
20-May-21	793	688	105
21-May-21	221	513	(292)
24-May-21	321	443	(122)
26-May-21	578	875	(298)
27-May-21	450	1401	(951)
<b>Month to date-May</b>	<b>10190</b>	<b>9633</b>	<b>557</b>

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1377	42%	774	38%
Decline	1756	54%	1207	59%
Unchanged	145	4%	67	3%

Market Turnover	28-May	27-May	Var (%)
BSE Cash	5387	5239	3%
NSE Cash	74125	120763	-39%
NSE Futures	97924	201370	-51%
NSE Options	2190183	8561421	-74%
Total (Rs.Cr)	2367619	8888794	-73%

Volatility Index	28-May	27-May
Volatility Index	17.40	19.91

Index PE - TTM	28-May	Yr. High	Yr. Low
Sensex	31.9	36.2	21.1
Nifty	29.0	42.0	23.4

## Corporate News

**UCO Bank aims 7-10% growth in FY22, allots shares to government**

The bank allotted 203.76 lakh shares to the government at Rs 12.76 per share against Rs 2,600 crore infusion in the bank. The bank board had also approved a further capital raising plan of Rs 3,000 crore in 2021-22. The bank aims maintain net interest margin (NIM) target of 2.7-2.75%. (FE)

**Canara Bank's board approves plan to raise up to Rs 9,000 crore in FY22**

Canara Bank's board approved a plan to raise up to Rs 9,000 crore in the current financial year (FY22), of which Rs 2,500 crore will be through a Qualified Institutional Placement (QIP), to meet regulatory norms and support growth. The total amount would be raised through a mix of equity and debt instruments and is subject to market conditions and necessary approvals. The bank had raised Rs 2,000 crore through another QIP in December 2020. Apart from the QIP, it plans to raise capital through additional tier-I bonds of up to Rs 4,000 crore and additional tier-II bonds up to Rs 2,500 crore. Its capital adequacy ratio was 13.18% in March 2021 with tier I of 10.08% including common equity portion of 8.61 per cent and tier II of 3.1%. (BS)

**Macrotech Developers forms 2 JVs to build realty projects worth Rs 1,500 crore; looks for more tie-ups**

Aiming to strengthen its presence in the Mumbai Metropolitan Region and Pune, realty firm Macrotech Developers has formed two joint ventures to build projects with sales value of Rs 1,500 crore and is looking for more such partnerships to grow business. Company has entered into two JDAs, first at Western Suburbs (Malad) having an estimated GDV (Gross Development Value) of around Rs 600 crore and second at Pune (NIBM) with estimated GDV of around Rs 900 crore. Lodha expects to add several other such joint development projects over the next 12-24 months. (ET)

**Mahindra expects car sales to take two years to rebound after COVID shock**

sales would rebound by fiscal year 2023 if a majority of the country's population is inoculated and new COVID-19 cases ease, helping the economy recover. Getting back to full normal is going to depend on vaccinations. Company saw robust growth in its farm sector revenues last year but sales in the hinterlands have dipped in May. (ET)

Top 5 Nifty Gainers	28-May	27-May	Var(%)
RELIANCE	2095	1976	6.0%
GRASIM	1465	1417	3.4%
ADANI PORTS	776	751	3.3%
M&M	846	829	2.1%
COALINDIA	147	145	1.6%

Top 5 Nifty Losers	28-May	27-May	Var(%)
SUNPHARMA	670	700	-4.3%
BAJAJFINSV	11713	11889	-1.5%
SHREECEM	27655	28066	-1.5%
ICICIBANK	643	652	-1.4%
DRREDDY	5195	5269	-1.4%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	51,423	0.6%	1.7%	5.4%	58.6%
MIDCAP	21,662	-0.1%	0.8%	6.6%	82.9%
SMLCAP	23,479	-0.5%	1.5%	8.3%	115.5%
AUTO	23,572	0.2%	1.8%	8.8%	67.2%
BANKEX	39,863	0.0%	1.5%	6.9%	80.1%
Capital Goods	22,477	-0.5%	1.8%	11.0%	82.2%
FMCG	12,996	0.0%	0.4%	3.9%	19.3%
Health Care	24,417	-1.1%	-0.2%	3.8%	56.1%
IT	27,627	-0.3%	3.4%	5.0%	96.4%
METAL	18,461	0.5%	-1.0%	3.6%	171.3%
Oil & Gas	16,251	1.2%	2.8%	8.4%	37.3%
Power	2,783	-1.1%	-1.5%	12.2%	87.8%
Realty	2,645	0.1%	3.7%	7.2%	87.4%

NSE USD Futures	28-May	27-May	Var (%)
June Expiry (Rs./\$)	72.90	72.90	0.0%
July Expiry (Rs./\$)	72.81	73.25	-0.6%
Total Turnover (Rs. Crore)	29306	39957	-27%

Sectors	TTM PE
Auto	34.82
Auto Ancillary	71.69
Banking	26.12
Engineering	30.42
Cement	33.56
Diamonds & Jewellery	104.66
Housing Finance	28.41
Infrastructure & Const	33.55
Metals-Aluminium	24.61
Metal – Steel	11.22
Oil Expl.	42.23
Pharma	36.74
Power – Gen. Supp.	21.28
Information Tech.	32.01
Sugar	9.01
Telecom Serv. Prov.	22.79
Tyres	23.02

## Economy News

### GST Council meet: Govt to borrow Rs 1.58 trn for compensation shortfall

The Centre proposed market borrowing to the tune of Rs 1.58 trillion to compensate states for the goods and services tax shortfall through back-to-back loans, like last year. But several states expressed discontent, calling it “gross underestimation” of projected revenue losses. States’ demand for the extension of the compensation period beyond June 2022 will be taken up in a separate meeting. The Centre has pegged the GST compensation requirement at Rs 2.7 trillion for FY22, of which Rs 1.1 trillion is expected to be met through cess collection. (BS)

### FDI in computer software, hardware jumps threefold to \$26.14 billion in 2020-21: DPIIT data

FDI in computer software and hardware jumped over three fold to \$26.14 billion during 2020-21 on account of significant growth in the country's technology space, according to data from the Department for Promotion of Industry and Internal Trade. The sector received \$7.67 billion FDI in 2019-20 and \$6.41 billion in 2018-19. The computer software and hardware sector accounted for about 43% in the total \$59.63 billion foreign inflows that India attracted in 2020-21. (ET)

### 470 infra projects show cost overruns worth Rs 4.38 lakh crore

As many as 470 infrastructure projects, each worth Rs 150 crore or more, have been hit by cost overruns totalling more than Rs 4.38 lakh crore. Of the 1,737 such projects, 470 reported cost overruns and 525 were delayed. (ET)

## International Corporate News

### U.S. tyre maker Goodyear faces allegations of labour abuse in Malaysia, documents show

American tire manufacturer Goodyear Tire & Rubber Co is facing accusations of unpaid wages, unlawful overtime and threats to foreign workers at its Malaysian factory, according to court documents and complaints filed by workers. Goodyear made wrongful salary deductions, required excessive hours and denied workers full access to their passports. (Inv)

### SsangYong eyes new investor to complete sale process

South Korea's SsangYong Motor Company is looking to complete the sale process by finding a new majority investor by October, even as it struggles under court receivership. The development comes after its owner Mahindra & Mahindra decided to pull out of the cash-strapped carmaker, leaving it under financial duress. SsangYong Motor is expected to invite tenders by next month and is likely to submit a restructuring programme by the first week of July, with the consent of the employees' union. (ET)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	19.34	2156982	19.37	2931960	-0.15%	1	1400.92	1405.05	-0.3%
Tata Motors	21.73	868825	22.18	1480420	-2.03%	5	314.81	318.75	-1.2%
Wipro	7.93	1287650	7.92	2004736	0.13%	1	574.42	538.70	6.6%
Dr.Reddy's	71.37	85099	72.22	127013	-1.18%	1	5169.77	5194.55	-0.5%
ICICI Bank	18.01	4372922	18.17	3241421	-0.88%	2	652.29	643.05	1.4%
HDFC Bank	76.53	1043524	75.63	1057729	1.19%	3	1847.85	1503.45	22.9%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	20.30	20.00	0.30	1.5%
RIL	57.65	54.80	2.85	5.2%
SBI	58.00	58.40	-0.40	-0.7%

10 year G-Sec Yield	Current	Previous	Change
US	1.59%	1.59%	0 bps
Japan	0.09%	0.08%	0 bps
India	6.00%	5.99%	2 bps
UK	0.80%	0.81%	(2) bps
Libor 3 Mths	0.13%	0.13%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	593	590	0.5%
Inflation – WPI	10.49%	7.39%	310 bps
Inflation – CPI	4.29%	5.52%	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	4647	4580	67

IIP Growth -%	Mar-21	Mar-20	YTD-FY21
IIP	22.4	0.2	-8.6
Mining	6.1	2.2	-7.8
Manufacturing	25.8	-0.3	-9.8
Electricity	22.5	1.3	-0.5

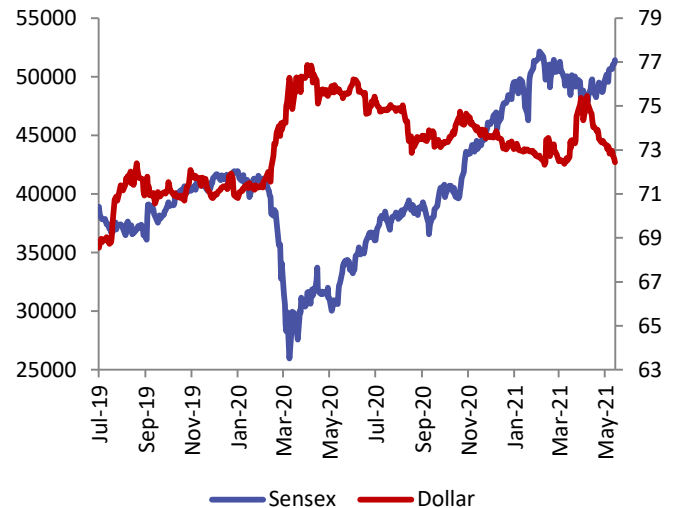
US Economy Data	Current	Previous
Inflation (%) (YoY)	2.60%	1.70%
Unemployment (%)	6.10%	6.00%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q1CY21	Q4CY20
Growth (QoQ Annualized)	6.4%	4.3%

China Economy Data	Current	Previous
GDP	18.30%	6.50%
Inflation – CPI (%)	0.90%	0.40%

Sensex Vs Dollar (Source:BBG)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	14 June
Indian Inflation Data WPI	14 June
Indian Monetary Policy	04 June
India's Industrial Production (IIP)	11 June
US Inflation Data	10 June
US GDP	To be announced
US Unemployment Data	04 June
US Fed Rate	16 June
China GDP	15 July
China Inflation Data	09 June

Event Update		
Co. Name	Date	Purpose
Indiabulls Housing Finance Ltd.	31/05/21	Rs.9.00 per share(450%)Interim Dividend
Housing Development Finance Corporation Ltd.	01/06/21	Rs.23.00 per share(1150%)Dividend
Infosys Ltd.	01/06/21	Rs.15.00 per share(300%)Final Dividend
Kanpur Plastipack Ltd.	03/06/21	Rs.1.00 per share(10%)Special Dividend
RAW Eedge Industrial Solutions Ltd.	04/06/21	Bonus issue
City Union Bank Ltd.	07/06/21	Interim Dividend
KSolves India Ltd.	07/06/21	Bonus issue
Manappuram Finance Ltd.	07/06/21	Rs.0.75 per share(37.5%)Interim Dividend
Asian Paints Ltd.	11/06/21	Rs.14.50 per share(1450%)Final Dividend
Nippon Life India Asset Management Ltd.	11/06/21	Rs.5.00 per share(50%)Final Dividend
Shree Digvijay Cement Company Ltd.	11/06/21	A.G.M.
Varun Beverages Ltd.	12/06/21	Bonus issue
The Indian Hotels Company Ltd.	15/06/21	Rs.0.40 per share(40%)Final Dividend
Raghav Productivity Enhancers Ltd.	18/06/21	Rs.0.50 per share(5%)Final Dividend
Torrent Pharmaceuticals Ltd.	18/06/21	Rs.15.00 per share(300%)Final Dividend
Angel Broking Ltd.	22/06/21	A.G.M.
Aarti Industries Ltd.	23/06/21	Bonus issue
Torrent Power Ltd.	25/06/21	Rs.5.50 per share(55%)Final Dividend



### Bulk Deal AS On 28/05/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
537326	CHEMTECH	FASHIONS BRANDS (INDIA) PRIVATE LIMITED	B	70000	10.95
537326	CHEMTECH	RICHA MODI	S	70000	10.95
519319	JATALIA	KHEM CHAND GUPTA	S	41313	3.81
543286	JETMALL	KAUSHIK KUMAR SARAWGI	S	42000	20.11
534563	MASL	COMFORT SECURITIES PVT.LTD.	S	50400	4
539519	MAYUKH	COMFORT COMMOTRADE PRIVATE LIMITED	B	50000	18.6
539519	MAYUKH	PARASRAMPURIA INFRASTRUCTURE LLP .	B	50000	18.6
539519	MAYUKH	SHAILESH PRABHAKAR DALVI	S	100000	18.6
540937	MEDICO	NOPEA CAPITAL SERVICES PRIVATE LIMITED	S	24000	125
540937	MEDICO	PARAG JHAVERI HUF	B	24000	125
540198	OSIAJEE	SANJEEV JAIN	B	41683	27.63
531280	PANKAJPO	DIPAK KANAYALAL SHAH	B	41674	4.46
539469	PANORAMA	DISHANK VIPUL SHAH	S	50000	42
539561	REMLIFE	KULINSHANTILALVORA	B	25000	91.4
539561	REMLIFE	ROCKYRASIKLALVORA	B	24100	92
532092	SAGARPROD	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	B	512000	4.39
532092	SAGARPROD	KUNAL ASHOK NAHAR	S	500000	4.39
539026	SSPNFIN	ASHOK KUMAR SINGH	B	44000	8.54
539026	SSPNFIN	HEMANT PARMANAND SINGH	B	40000	8.65
539026	SSPNFIN	SUBASH RAMASHISH MISHRA	S	36000	8.57
539026	SSPNFIN	SUBASH RAMASHISH MISHRA	S	20000	8.6
506146	VIVIDHA	PEARL ELECTRONICS LIMITED	S	1913946	0.94
539222	VMV	SUBASH RAMASHISH MISHRA	S	32500	8.67
538382	WESTLEIRES	ANURAG BENEFIT TRUST	B	61000	83.2
538382	WESTLEIRES	LALITADEVI JATIA	S	61000	83.2

NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
ARCHIES	Archies Limited	EQUITY INTELLIGENCE INDIA	SELL	950000	15.81
MCDHOLDING	McDowell Holdings Limited	SURESH POONATI	SELL	96798	44.05
MCLEODRUSS	McLeod Russel India Limit	MANJU GAGGAR	SELL	774724	31.15
ORIENTALTL	Oriental Trimex Limited	CAPSTON CAPITAL PARTNERS	SELL	661919	8.9
ORIENTALTL	Oriental Trimex Limited	ZENITH MULTI TRADING DMCC	BUY	661719	8.9
PAISALO	Paisalo Digital Limited	STATE BANK OF INDIA	BUY	437498	570
PATINTLOG	Patel Integrated Logistic	ASGAR PATEL	SELL	157365	25.69
VLIFE-RE	VLIFE-RE	JAINET TRADING LLP	SELL	1578169	1.22

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